

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and
JPA No. 49 CO., LTD.,

Debtors.¹

Chapter 11

Case No.: 21-12075 (DSJ)

(Jointly Administered)

**ORDER GRANTING FIRST INTERIM APPLICATION FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the *First Application of Togut, Segal & Segal LLP*, as *Counsel for the Debtors for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from December 17, 2021 through March 31, 2022* [Docket No. 199] (the “Application”); and notice of the Application having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* entered on February 11, 2022 [Docket No. 110]; and a hearing to consider the Application having been held before this Court on June 16, 2022 (the “Hearing”); and after due deliberation and sufficient cause having been shown therefor, it is hereby

ORDERED that the Application is granted to the extent set forth on the attached schedules “A” and “B”.

Dated: New York, New York
June 17, 2022

s/ David S. Jones
HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these Chapter 11 cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors’ corporate address is Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013, JAPAN.

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CURRENT INTERIM FEE PERIOD
12/17/2021 through 3/31/2022

Schedule A

Case Name: JPA NO. 111 CO., LTD. and
JPA No. 49 CO., LTD.,

(1) Applicant	(2) Date/Doc. No. of Application/Pe riod	(3) Interim Fees Requested in Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period (80%) ²	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e. Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Allowed	(9) Expenses to be Paid for Current Fee Period ³
Togut, Segal & Segal LLP <i>Counsel for the Debtors</i>	5/16/2022 Docket No. 199 12/17/2021 through 3/31/2022	\$2,717,651.00	\$2,717,651.00	\$2,174,129.80	\$0.00	\$2,174,129.80	\$287,855.73	\$149,256.97

DATE ON WHICH ORDER WAS SIGNED: June 17, 2022

INITIALS: DSJ, USBJ

² Total fees to be paid for the current fee period to the extent not previously paid reflecting a 20% holdback.

³ Expense reimbursement requested in this Application includes pass-through expenses for (i) Mr. Francis Tregear QC, the Debtors' UK Law Experts during the month of February 2022 in the amount of \$95,077.50; and (ii) Mr. Tregear and Professor Sir Roy Goode as UK Experts, during the Month of March 2022, in the amount of \$148,112.47, aggregating \$243,189.97, for legal services provided to the Debtors' during the First Interim Fee Period. The Togut Firm is only seeking reimbursement of \$149,256.97 of these expenses due to the Debtors direct payment to the UK Experts in the amount of \$93,933 as further described in the as filed March Monthly Operating Reports. [Dkt. Nos. 190 and 191], respectively.

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**TOTAL FEES AND EXPENSES
(ALL FEE PERIODS)**

Schedule B

Case Name:

JPA NO. 111 CO., LTD. and
JPA No. 49 CO., LTD.,

(1) Applicant	(2) Total Fees Requested	(3) Total Fees to be Paid ⁴	(4) Total Expenses Requested	(5) Total Expenses to be Paid
Togut, Segal & Segal LLP <i>Counsel for the Debtors</i>	\$2,717,651.00	\$2,174,129.80	\$287,855.73	\$149,256.97

DATE ON WHICH ORDER WAS SIGNED: June 17, 2022

INITIALS: DSJ, USBJ

⁴ Total fees to be paid to the extent not previously paid.